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MONGOLIAN MINING CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

PRECAUTIONARY MEASURES FOR ANNUAL GENERAL MEETING TO BE HELD ON 9 JUNE 2020

References are made to the notice of annual general meeting (“**AGM**”) of Mongolian Mining Corporation (the “**Company**”) and the circular of the Company (the “**Circular**”), both dated 23 April 2020, in relation to the AGM of the Company to be held at Admiralty and The Peak Rooms, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Tuesday, 9 June 2020 at 2:00 p.m.. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

Taking into account of the recent development of the global pandemic caused by the novel coronavirus (COVID-19), the Company will implement the following precautionary measures at the AGM against the pandemic to protect the Shareholders and participants attending the AGM:

- (i) Before registration, compulsory body temperature check will be conducted for every person (including but not limited to, Shareholder or proxy or corporate representative) attending the AGM at the entrance of the venue, and any person with a body temperature of over 37.3 degree Celsius will not be admitted to the venue.
- (ii) Every person (including but not limited to, Shareholder or proxy or corporate representative) attending the AGM is required to wear surgical facial mask properly at any time in the venue.
- (iii) Appropriate settings will be arranged at the venue of the AGM to meet relevant regulatory requirements with respect to physical distancing.
- (iv) Should any attendee decline any of the abovementioned measures, the Company reserves the right to refuse to admit such person to the AGM.
- (v) No refreshment will be served at the AGM.

In light of the uncertainties caused by COVID-19, Shareholders are encouraged to appoint the chairman of the AGM as his/her proxy to vote on the resolutions, instead of attending the AGM in person.

The form of proxy can be downloaded from the website of the Company at <http://www.mmc.mn> or the website of Hong Kong Exchanges and Clearing Limited at <https://www.hkexnews.hk>. In order to be valid, the form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof must be deposited at the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the AGM (i.e. not later than 2:00 p.m. on Sunday, 7 June 2020) or adjourned meeting (as the case may be).

Subject to the development of COVID-19, the Company may implement further precautionary measures, and may issue further announcement on such measures as and when appropriate. Shareholders and participants attending the AGM are advised to arrive at the venue of the AGM as early as possible due to the precautionary measures may cause delay in the registration process.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 25 May 2020

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Enkhtuvshin Dashtseren, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.