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MONGOLIAN MINING CORPORATION

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 975)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 14 JUNE 2017

The Board is pleased to announce that the ordinary resolution proposed at the EGM was duly passed by way of poll.

Reference is made to the circular (the “**Circular**”) of Mongolian Mining Corporation (the “**Company**”) dated 26 May 2017 in relation to the continuing connected transactions contemplated under the Fuel Supply Agreement entered into between NIC LLC and Energy Resources LLC, an indirect wholly-owned subsidiary of the Company and the Revised Annual Caps. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the EGM held on 14 June 2017, the proposed resolution set out in the notice of the EGM dated 26 May 2017 was duly passed by the Independent Shareholders by way of poll. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), voting by poll was required.

The poll results in respect of the resolution proposed at the EGM were as follows:

| Ordinary Resolution proposed at the EGM | Number of Votes (%) | | Total Votes |
|--|-------------------------------|-------------------|--------------------|
| | For | Against | |
| To consider and approve (a) the Fuel Supply Agreement with NIC and the transactions contemplated thereunder, and the Revised Annual Caps; and (b) to authorize any one director to execute all documents, do all acts and things and take all steps for the implementation of the Fuel Supply Agreement with NIC and the transactions contemplated thereunder. | 5,470,644,453 (99.999999%) | 70 (0.000001%) | 5,470,644,523 |

Note: The full text of the resolution was set out in the notice of the EGM dated 26 May 2017.

As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) was 10,291,767,865. As referred to in the Circular, Lotus Amsa Limited and its associates were required to abstain and did abstain from voting on the resolution proposed at the EGM. As at the date of the EGM, Lotus Amsa Limited is interested in 112,833,333 Shares and none of its associates has any interests in the Shares. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM was 10,178,934,532.

There were no Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 14 June 2017

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive directors of the Company, Dr. Oyungerel Janchiv, Mr. Od Jambaljamts and Mr. Gankhuyag Adilbish, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.