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MONGOLIAN MINING CORPORATION

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

CHANGE OF REGISTERED OFFICE ADDRESS

Reference is made to the announcement of Mongolian Mining Corporation (Provisional Liquidators Appointed) (the “**Company**”) dated 21 July 2016 that the Grand Court of the Cayman Islands has granted an order to appoint Mr. Simon Conway of PwC Corporate Finance Recovery (Cayman) Limited and Mr. Christopher So Man Chun of PricewaterhouseCoopers Ltd. as joint provisional liquidators (the “**JPLs**”) of the Company on a soft touch basis to assist the Company and its existing board of directors with the implementation of the proposed debt restructuring.

The registered office address of the Company in the Cayman Islands has been changed to the offices of PwC Corporate Finance & Recovery (Cayman) Limited, P.O. Box 258, 18 Forum Lane, Camana Bay, Grand Cayman KY1-1104, Cayman Islands with effect from 27 July 2016.

For and on behalf of
Mongolian Mining Corporation
(Provisional Liquidators Appointed)
Simon Conway
Joint Provisional Liquidator
who acts without personal liability

Hong Kong, 28 July 2016

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Dr. Oyungerel Janchiv, Mr. Od Jambaljamts and Mr. Gankhuyag Adilbish, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.