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## **MONGOLIAN MINING CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 975)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Mongolian Mining Corporation, on the website of the Singapore Exchange Securities Trading Limited on 27 September 2018.

For and on behalf of  
**Mongolian Mining Corporation**  
**Odjargal Jambaljamts**  
*Chairman*

Hong Kong, 27 September 2018

*As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Ms. Enkhtuvshin Gombo and Mr. Enkhtuvshin Dashtseren, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.*

*The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies or the Notes.*



## **MONGOLIAN MINING CORPORATION**

*(Incorporated in the Cayman Islands with Limited Liability)*

### **ANNOUNCEMENT**

This announcement (the “**Announcement**”) is made by Mongolian Mining Corporation (the “**Company**”).

Pursuant to Section 2.05(c) of the indenture entered into amongst others, by the Company and The Bank of New York Mellon, relating to US\$194,999,827 perpetual securities dated 4 May 2017 (the “**Indenture**”), calculation of the applicable Distribution Rate payable in relation to the Securities is to be notified in writing by way of an Officer’s Certificate. Unless otherwise defined herein, capitalized terms in this Announcement will have the same meaning as those defined in the Indenture.

The Company hereby provides the Officer’s Certificate on the calculation of Distribution Rate payable in respect of the Securities for the period from 1 October 2018 until 1 April 2019.

For and on behalf of  
**Mongolian Mining Corporation**  
**Odjargal Jambaljamts**  
*Chairman*

Ulaanbaatar, 27 September 2018

## Officer's Certificate

This Certificate is delivered pursuant to Section 2.05(c) of the Indenture, dated as of 4 May 2017, as amended, supplemented or modified from time to time, among Mongolian Mining Corporation, a company incorporated under the laws of the Cayman Islands having its registered office at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands and The Bank of New York Mellon as Trustee. Terms defined in the Indenture are used herein as therein defined.

I hereby certify for and on behalf of the Company that the Distribution Rate for the period from 1 October 2018 to 1 April 2019 has been calculated as zero percent.

Mongolian Mining Corporation



By: \_\_\_\_\_

Name: Battengel Gotov

Title: Chief Executive Officer