

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



## **MONGOLIAN MINING CORPORATION**

**(In Provisional Liquidation)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 975)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following news which has been published by Energy Resources LLC, an indirectly wholly-owned subsidiary of Mongolian Mining Corporation (In Provisional Liquidation), on the website of the Singapore Exchange Securities Trading Limited on 4 May 2017.

For and on behalf of  
**Mongolian Mining Corporation**  
**(In Provisional Liquidation)**  
**Christopher So Man Chun**  
*Joint Provisional Liquidator*  
*who acts without personal liability*

Hong Kong, 5 May 2017

*As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Dr. Oyungerel Janchiv, Mr. Od Jambaljamts and Mr. Gankhuyag Adilbish, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.*

Debt - Listing Confirmation::US\$412,465,892 Floating Rate Notes due 2022

Issuer & Securities

<b>Issuer/ Manager</b>	ENERGY RESOURCES LLC
<b>Securities</b>	ENERGYRES US\$412.465MF220930 - XS1598634506 - 6W5B

Announcement Details

<b>Announcement Title</b>	Debt - Listing Confirmation
<b>Date &amp; Time of Broadcast</b>	04-May-2017 18:18:14
<b>Status</b>	New
<b>Announcement Sub Title</b>	US\$412,465,892 Floating Rate Notes due 2022
<b>Announcement Reference</b>	SG170504OTHLZS7
<b>Submitted By (Co./ Ind. Name)</b>	Securities Market Control
<b>Designation</b>	SGX-ST
<b>Effective Date and Time of the event</b>	05/05/2017 09:00:00
<b>Description (Please provide a detailed description of the event in the box below)</b>	<p>1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Friday, 5 May 2017.</p> <p>2. The short name and abbreviated name of the Notes are 'EnergyRes f220930S' and 'ENEREF22' respectively. The ISIN Code is XS1598634506.</p> <p>The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').</p> <p>3. The Notes will be quoted and traded in United States Dollar (US\$). The Notes will be in denomination of US\$1 and integral multiples of US\$1 in excess thereof. The Notes will be traded in a minimum board lot size of US\$200,000.</p> <p>4. The issue date of the Notes is 4 May 2017.</p> <p>5. The name and address of Principal Paying Agent for the Notes is as follows: -</p> <p>The Bank of New York Mellon, London Branch One Canada Square London E14 5AL United Kingdom</p> <p>6. Please refer to the Issuer's offering documents for complete details before trading.</p>

**DISCLAIMER:** This announcement was prepared and issued by the **named Issuer/ Manager** to the Exchange. The Exchange assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in this announcement and is posting this announcement on SGXNet for the sole purpose of dissemination only. In the event of any queries or clarification required in respect of any matters arising from this announcement, such queries are to be made to the **named Issuer/ Manager** directly and not to the Exchange. The Exchange shall not be liable for any losses or damages howsoever arising as a result of the circulation, publication and dissemination of this announcement.