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MONGOLIAN MINING CORPORATION

(In Provisional Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following news which has been published by Mongolian Mining Corporation (In Provisional Liquidation) on the website of the Singapore Exchange Securities Trading Limited on 4 May 2017.

For and on behalf of
Mongolian Mining Corporation
(In Provisional Liquidation)
Christopher So Man Chun
Joint Provisional Liquidator
who acts without personal liability

Hong Kong, 4 May 2017

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Dr. Oyungerel Janchiv, Mr. Od Jambaljamts and Mr. Gankhuyag Adilbish, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.

Debt - Listing Confirmation::US\$195,000,000 Floating Rate Perpetual Notes

Issuer & Securities

Issuer/ Manager	MONGOLIAN MINING CORPORATION
Securities	MONGOLIA MINING US\$195M PER - XS1599078059 - 6W6B

Announcement Details

Announcement Title	Debt - Listing Confirmation
Date & Time of Broadcast	04-May-2017 14:35:46
Status	New
Announcement Sub Title	US\$195,000,000 Floating Rate Perpetual Notes
Announcement Reference	SG170504OTHRR8N6
Submitted By (Co./ Ind. Name)	Securities Market Control
Designation	SGX-ST
Effective Date and Time of the event	05/05/2017 09:00:00
Description (Please provide a detailed description of the event in the box below)	<p>1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Friday, 5 May 2017.</p> <p>2. The short name and abbreviated name of the Notes are 'Mongol Mining fPER S' and 'MMCPER' respectively. The ISIN Code is XS1599078059.</p> <p>The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').</p> <p>3. The Notes will be quoted and traded in United States Dollar (US\$). The Notes will be in denomination of US\$1,000 and integral multiples of US\$1 in excess thereof. The Notes will be traded in a minimum board lot size of US\$200,000.</p> <p>4. The issue date of the Notes is 4 May 2017.</p> <p>5. The name and address of Principal Paying Agent for the Notes is as follows: -</p> <p>The Bank of New York Mellon, London Branch One Canada Square London E14 5AL United Kingdom</p> <p>6. Please refer to the Issuer's offering documents for complete details before trading.</p>

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