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MONGOLIAN MINING CORPORATION

(In Provisional Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following news which has been published by Mongolian Mining Corporation (In Provisional Liquidation) on the website of the Singapore Exchange Securities Trading Limited on 4 May 2017.

For and on behalf of
Mongolian Mining Corporation
(In Provisional Liquidation)
Christopher So Man Chun
Joint Provisional Liquidator
who acts without personal liability

Hong Kong, 4 May 2017

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Dr. Oyungerel Janchiv, Mr. Od Jambaljamts and Mr. Gankhuyag Adilbish, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.

Delisting of Security::Mandatory**Issuer & Securities**

Issuer/ Manager	MONGOLIAN MINING CORPORATION
Security	MONGOLMC US\$600M8.875%N170329A - US60937CAA36 - 2ATB

Announcement Details

Announcement Title	Delisting of Security
Date & Time of Broadcast	04-May-2017 15:33:41
Status	New
Announcement Reference	SG170504DLST6SE9
Submitted By (Co./ Ind. Name)	Mongolian Mining Corporation / Uurtsaikh Dorjgotov
Designation	Chief Legal Officer
Narrative Type	Narrative Text
	DELISTING OF US\$600,000,000 8.875% GUARANTEED SENIOR SECURED NOTES DUE 29 MARCH 2017 (THE "NOTES")
Additional Text	Mongolian Mining Corporation (In Provisional Liquidation) wishes to announce that the Notes have been cancelled as of 4 May 2017 and will be delisted from the Singapore Exchange Securities Trading Limited with effect on or about 5 May 2017.

Event Dates

Effective Date and Time of the Delisting	05/05/2017 09:00:00
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Delisting of Security::Mandatory**Issuer & Securities**

Issuer/ Manager	MONGOLIAN MINING CORPORATION
Security	MONGOLMC US\$600M8.875%N170329R - USG6264VAA01 - 2AUB

Announcement Details

Announcement Title	Delisting of Security
Date & Time of Broadcast	04-May-2017 15:40:57
Status	New
Announcement Reference	SG170504DLST75TK
Submitted By (Co./ Ind. Name)	Mongolian Mining Corporation / Uurtsaikh Dorjgotov
Designation	Chief Legal Officer
Narrative Type	Narrative Text
Additional Text	DELISTING OF US\$600,000,000 8.875% GUARANTEED SENIOR SECURED NOTES DUE 29 MARCH 2017 (THE "NOTES") Mongolian Mining Corporation (In Provisional Liquidation) wishes to announce that the Notes have been cancelled as of 4 May 2017 and will be delisted from the Singapore Exchange Securities Trading Limited with effect on or about 5 May 2017.

Event Dates

Effective Date and Time of the Delisting	05/05/2017 09:00:00
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