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MONGOLIAN MINING CORPORATION

(In Provisional Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 975)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the annual results announcement for the year ended 31 December 2016 of Mongolian Mining Corporation (the “**Company**”) dated 22 March 2017 (the “**Results Announcement**”).

As disclosed in the Results Announcement, the forthcoming annual general meeting (the “**AGM**”) of the Company was initially scheduled to be held on Monday, 29 May 2017 and the register of members of the Company will be closed from Wednesday, 24 May 2017 to Monday, 29 May 2017, both days inclusive, during which period no transfer of shares of the Company will be registered.

The Company would like to announce that the AGM will be re-scheduled to be held on Wednesday, 14 June 2017.

In this respect, the original book closure period for the purpose of ascertaining shareholders’ right to attend and vote at the AGM as set out in the Results Announcement are re-scheduled as follows:

	Original	Re-scheduled
Latest time to lodge transfers in order to be entitled to attend and vote at the AGM	4:30 p.m. on Tuesday, 23 May 2017	4:30 p.m. on Thursday, 8 June 2017
Period of closure of register of members (both days inclusive)	Wednesday, 24 May 2017 to Monday, 29 May 2017	Friday, 9 June 2017 to Wednesday, 14 June 2017
AGM	Monday, 29 May 2017	Wednesday, 14 June 2017

During the re-scheduled period of the closure of register of members, no transfer of shares of the Company will be registered. In order to ascertain the shareholders' entitlements to attend and vote at the AGM to be held on Wednesday, 14 June 2017, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Thursday, 8 June 2017.

Notice of the AGM will be published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.mmc.mn) and despatched to the shareholders of the Company in due course.

For and on behalf of
Mongolian Mining Corporation
(In Provisional Liquidation)
Odjargal Jambaljamts
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the board of directors of the Company consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive directors of the Company, Dr. Oyungerel Janchiv, Mr. Od Jambaljamts and Mr. Gankhuyag Adilbish, being the non-executive directors of the Company, and Dr. Khashchuluun Chuluundorj, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.