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MONGOLIAN MINING CORPORATION
(Incorporated in the Cayman Islands with Limited Liability)
(Stock Code: 975)

**VOLUNTARY ANNOUNCEMENT
COMMISSIONING OF COAL HANDLING
AND PREPARATION PLANT MODULE-III**

Reference is made to the announcements dated 10 June 2011 and 20 February 2012 issued by Mongolian Mining Corporation (the “**Company**”) in relation to the commissioning of the first module and the second module of the Coal Handling and Preparation Plant (the “**CHPP**”) at its Ukhaa Khudag coking coal mine (the “**UHG mine**”). The board of directors (the “**Board**”) of the Company is pleased to announce that the third module of the CHPP at the UHG mine has been successfully commissioned by the State Commission comprised of representatives and specialists from various government agencies of Mongolia on 13 June 2013 for coal processing operations, and full production capacity is expected to be available from the third quarter of 2013.

The CHPP capacity expansion work under design, procurement and construction management contract has been undertaken by Sedgman Limited, Australia, one of the world’s leading engineering companies in coal processing and material handling technology. All inclusive capital expenditures for the third module of the CHPP totaled to approximately USD76 million, in line with the Company’s original estimations.

The third module of the CHPP has the capacity to process around 5.0 million tonnes of run-of-mine (“**ROM**”) coal per annum based on the design capacity at around 850 tonnes per hour ROM coal in-feed operating rate for minimum 6,000 operating hours per calendar year. Thus, the third module of the CHPP will enable the Company to boost its coal handling and processing capacity to at least 15.0 million tonnes per annum.

This announcement is a voluntary announcement made by the order of the Board which is not pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The directors of the Company individually and jointly accept responsibility for the accuracy of this announcement.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 2 July 2013

As at the date of this announcement, the Board consists of Mr. Odjargal Jambaljamts and Dr. Battsengel Gotov, being the executive directors of the Company, Mr. Od Jambaljamts, Dr. Oyungerel Janchiv, Ms. Enkhtuvshin Gombo and Mr. Batsaikhan Purev, being the non-executive directors of the Company, and Mr. Ochirbat Punsalmaa, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive directors of the Company.