

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MONGOLIAN MINING CORPORATION
(Incorporated in the Cayman Islands with Limited Liability)
(Stock Code: 975)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 31 AUGUST 2011**

The Board is pleased to announce that all ordinary resolutions proposed at the EGM were duly passed by the independent shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Mongolian Mining Corporation (the “**Company**”) dated 12 August 2011 in relation to, among other things, the connected and continuing connected transactions contemplated by the Agreements and the Proposed Annual Caps. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the EGM held on 31 August 2011, all proposed resolutions set out in the notice of the EGM dated 12 August 2011 were duly passed by the Independent Shareholders by way of poll. Pursuant to Rule 13.39(4) of the Listing Rules, poll voting was required.

The poll results in respect of the resolutions proposed at the EGM were as follows:

Resolutions proposed at the EGM ^(Note)		Number of Votes (%)		Total Votes
		For	Against	
1.	To consider and approve the Service Agreement and the relevant proposed annual caps, the Sale and Purchase Agreement, and to authorise any one director to execute all related documents.	1,798,111,807 (100%)	0 (0%)	1,798,111,807 (100%)
The resolution was duly passed as an ordinary resolution.				
2.	To consider and approve the Fuel Supply Agreement and the relevant proposed annual caps, and to authorise any one director to execute all related documents.	2,645,068,557 (100%)	0 (0%)	2,645,068,557 (100%)
The resolution was duly passed as an ordinary resolution.				

Note: The full text of the resolutions are set out in the notice of the EGM dated 12 August 2011.

As at the date of the EGM, the number of issued Shares was 3,705,036,500 Shares.

As referred to in the Circular, MCS Mining Group Limited and its associates were required to abstain and did abstain from voting on the resolution no. 1 proposed at the EGM. MCS Mining Group Limited held 1,629,699,000 Shares and none of its associates has any interests in the Shares. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolution no. 1 at the EGM is 2,075,337,500 Shares. Petrovis Resources Inc., Shunkhlai Mining LLC and their respective associates were required to abstain and did abstain from voting on the resolution no. 2 proposed at the EGM. Petrovis Resources Inc. held 423,000,000 Shares, Shunkhlai Mining LLC held 183,000,000 Shares and none of their respective associates has any interests in the Shares. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolution no. 2 at the EGM is 3,099,036,500 Shares.

Save as disclosed herein, there were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the EGM.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

For and on behalf of the Board
Mongolian Mining Corporation
Odjargal Jambaljamts
Chairman

Hong Kong, 31 August 2011

As at the date of this announcement, the Board consists of Mr. Odjargal Jambaljamts and Dr. Battengel Gotov, being the executive Directors, Mr. Gantumur Lingov, Ms. Enkhtuvshin Gombo, Mr. Enkh-Amgalan Luvsantseren, Dr. Oyungerel Janchiv, Mr. Philip Hubert ter Woort and Mr. Batsaikhan Purev, being the non-executive Directors, and Mr. Ochirbat Punsalmaa, Mr. Unenbat Jigjid and Mr. Chan Tze Ching, Ignatius, being the independent non-executive Directors.